



CITY COUNCIL
REGULAR MEETING PACKET
April 6, 2026 @ 6:00pm Heritage Hall in Smith Park

1. Call to Order: Mayor William Lindsey
2. Roll Call: Clerk of Council
3. Invocation:
4. Pledge of Allegiance: All
5. Action on Minutes: 03/16/26 Regular Meeting
6. Communications:
7. City Manager Report: Attached
8. Committee Reports: None
9. Comments from Members of the Public: *Comments limited to 5 minutes or less

10. RESOLUTIONS: None

11. ORDINANCES: (1-Intro; – 0-Action*)

A. Ordinance 2026-08 (Introduction Tonight, Public Hearing and Action on 04/20/26)

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED \$200,000 GENERAL OBLIGATION BONDS, SERIES 2026 BY THE CITY OF NEW CARLISLE, OHIO, FOR THE PURPOSE OF PAYING THE COST OF PURCHASING A NEW MEDIC UNIT AND ALL NECESSARY APPURTENANCES THERETO.

12. OTHER BUSINESS:

- Additional City Business:
 - Open for Discussion on City Related Business

13. Executive Session: Discussing the appointment, employment, dismissal, discipline, promotion, demotion, or compensation of a public employee or official.

14. Return to Regular Session:

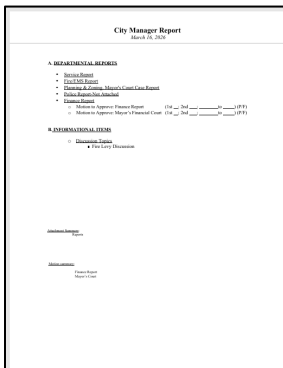
15. Adjournment:

Next Special Council Meeting is Tuesday, April 7, 2026 @ Heritage Hall in Smith Park. 6:00PM
Next Regular Council Meeting is Monday, April 20, 2026 @ Heritage Hall in Smith Park. 6:00PM

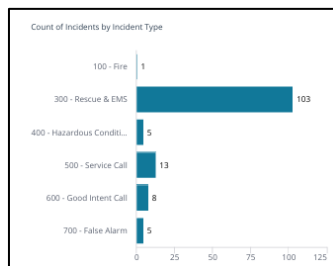
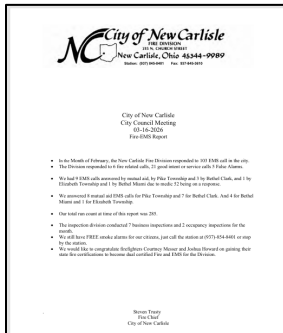
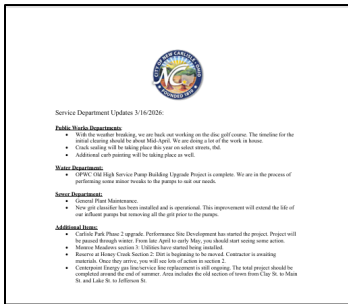
RECORD OF PROCEEDING

**MINUTES: CITY OF NEW CARLISLE, OHIO
REGULAR SESSION MEETING @ Heritage Hall on 3/16/26 @ 6:00 pm**

1. **Call to Order:** Mayor Lindsey calls the meeting to order.
2. **Roll Call:** Stapleton calls the roll – Lindsey, Bahun, Grow, Eggleston, Wright **5 Members present, Absent: Cook, Shamy**
3. **Invocation:** Pastor Curt Sharbaugh
4. **Pledge of Allegiance:** All are welcome to participate
5. **Action on Minutes:**
Action on Regular Session minutes of 3/2/26: **1st: Eggleston, 2nd: Wright, YES:** Eggleston, Lindsey, Bahun, Grow, Wright **NAY: 0 ABSENT:** Cook, Shamy **Accepted 5-0-2**
6. **Communications:** Joe Braden, Director of Regional Liaisons, Auditor of State Keith Faber
 - On Behalf of Keith Faber, Presentation of the Ohio auditor of State Award to City of New Carlisle to Colleen Harris, Financial Director. Review the criteria needed to be eligible for this award, and due to the hard work of the City of New Carlisle and the Financial Staff. Mayor Lindsey expressed gratitude and appreciation to Mrs. Harris and her team.
7. **City Manager’s Report:**



8. Committee Reports:



Item	Request Type	Request Address	Item
100 - Fire	1	100 - Fire	1
300 - Rescue & EMS	103	300 - Rescue & EMS	103
400 - Hazardous Conditions	5	400 - Hazardous Conditions	5
500 - Service Call	13	500 - Service Call	13
600 - Good Intent Call	8	600 - Good Intent Call	8
700 - False Alarm	5	700 - False Alarm	5

CITY OF NEW CARLISLE MAYOR'S COURT
 Court Report February 11, 2026

Barber, Devon D of New Carlisle, charged with Ex Property & Structure, Outdoor Storage, Enclosure, Maintenance, Accessory Structure, Motor Vehicle and Structure Enclosures. Referred to court in the Prosecutor.

Garrett, Paul of New Carlisle, cited on counts: Placing Obstruction on the Street. Fined \$50 plus court cost. Fine will be suspended if no further issues with neighbor within the next 6 months.

Jones, Tony of New Carlisle, cited guilty to Failure to Yield. Fined \$30 plus court cost.

Mundy, Christopher of New Carlisle, cited on counts: Reusable Control. Fined \$30 plus court cost.

Nagel, Todd A of London, cited guilty to Non-Compliance Suspension. Fined \$50 plus court cost, if defendant gets valid license within 30 days then \$50 will be suspended. Payment arrangements made.

Team Investments of New Carlisle, cited for violation of Exterior Lighting & Structural and Signage. Structure Maintenance and Maintenance and 2nd Charge of Exterior Property & Structural items dismissed. If property meets code to satisfy City within 60 days, then the fine will be waived.

PAID THROUGH VIOLATIONS BUREAU
 Dunn, Vito of Springfield, Speed 40/25, \$520 fine plus court cost (Payment arrangements made)
 Erdmann, Luke of New Carlisle, Speed 31/25, \$279
 Nelson, Scott of New Carlisle, Speed 31/25, \$230

CITY OF NEW CARLISLE MAYOR'S COURT
 (CCO)
 Court Report February 25, 2026

Lynn, Lashuna L of Springfield, previously proscribed to driving under suspension. Defendant to make payments and get valid license within 30 days.

PAID THROUGH VIOLATIONS BUREAU
 Allen, Christine of St Paris, Parking where signs prohibit, \$40
 Atkins, Travis of New Carlisle, Parking vehicle with expired tags on roadway, \$40
 Camper, Brand of New Carlisle, Parking vehicle with expired tags on roadway, \$50
 Connert, Heather of New Carlisle, Parking vehicle with expired tags on roadway, \$40
 Connert, Tita A of New Carlisle, Parking vehicle with expired tags on roadway, \$40
 Cruz Plumbing of New Carlisle, Parking vehicle with expired tags on roadway, \$40
 El Rey of New Carlisle, Parking vehicle with expired tags on roadway, \$40

New Carlisle Council
 New Carlisle, Ohio
 Regular Meeting Report
 Reporting Period: February 2026. Submitted by City Manager M. Hall, City Council Member by: Sgt. Christopher Lawler

1. Call to Order

- Read Call to Order: 2/6
- Roll Call: 1/10
- Business Meeting: 1/10
- Unannounced: 1/10

2. Incident Breakdown

Incident Type	Number of Reports
Regulation	0
Traffic - Property Closure	1
Obstruction - Vehicle	1
Unlawful Enclosure	1
Unlawful Parking/Vehicle	23
Traffic Control	4
CVI Access	0
Miscellaneous	1
Miscellaneous	1

3. Traffic Enforcement
 Traffic Stops Conducted: 21
 Citations Issued: 27
 Warnings: 27
 Tickets: 20

Reportedly submitted:
 Sgt. Christine Evans-Fisher
 Administrator: Terrence New Carlisle Police
 Clerk: Kelly Smith (City)

COUNCIL FINANCIAL REPORT SUMMARY - FEBRUARY 2026

Estimated Revenue	\$ 8,523,243.00	2026 Original Budget	\$ 10,923,427.00
Bal. with 1st Amendment Cert	\$ 8,343,599.00	1st Q. Supplemental	
Amended Est. Resources		2nd Q. Supplemental	
Amended Est. Resources		3rd Q. Supplemental	
Amended Est. Resources		4th Q. Supplemental	
2026 REVISED TOTAL EST.	\$ 8,343,599.00	2026 REVISED TOTAL BUDGET	\$ 10,923,427.00

Month	Revenue Received	Month	Expenses Paid
January	\$ 996,032.59	January	\$ 821,242.47
February	\$ 1,033,926.30	February	\$ 893,121.14
March		March	
April		April	
May		May	
June		June	
July		July	
August		August	
September		September	
October		October	
November		November	
December		December	
Received To Date	\$ 2,031,958.89	Expenses to Date	\$ 1,690,363.61

Statement of Cash from Revenue and Expense
 From: 1/1/2026 to 2/28/2026

Part	Beginning Balance	Net Revenue	Net Expense	Unreconciled	Encumbrance	Ending Balance
Grand Total	\$9,955,100.77	\$2,031,958.89	\$1,690,363.61	\$1,263,341.28	\$0.00	\$10,296,695.96

New Carlisle Bank Report

Bank: 0001 to 0100
 As Of: 1/1/2026 to 2/28/2026

Bank	Beginning Bal.	MTD Revenue	YTD Revenue	MTD Expense	YTD Expense	YTD Other	Ending Bal.
PNC - GENERAL	\$448,843.12	\$193,265.10	\$640,677.69	\$201,809.92	\$479,797.89	\$38,611.80	\$548,634.72
PNC - PAYROLL	\$209,191.05	\$190,898.00	\$400,089.05	\$214,837.53	\$534,927.04	\$(38,611.80)	\$198,000.22
STAR OHIO	\$4,431,775.04	\$12,968.51	\$27,400.37	\$0.00	\$0.00	\$0.00	\$4,469,184.41
US BANK INVESTMENTS	\$1,100,164.66	\$6,261.67	\$10,517.79	\$0.00	\$0.00	\$0.00	\$1,116,786.65
PARK NAT. SECURED - GENERAL	\$1,730,055.82	\$656,013.00	\$979,864.67	\$449,356.61	\$0.00	\$0.00	\$2,040,568.41
PARK NAT. - M&M	\$1,077,008.77	\$1,877.13	\$3,510.94	\$0.00	\$0.00	\$0.00	\$1,080,539.71
PARK NAT. - MAYOR'S COURT	\$200.00	\$0.00	\$4,718.00	\$3,338.00	\$4,718.00	\$0.00	\$200.00
PNC - M&M SAVINGS	\$762,707.37	\$1,449.29	\$2,988.94	\$0.00	\$0.00	\$0.00	\$766,706.31
NOZ - CD	\$53,614.74	\$237.10	\$468.79	\$0.00	\$0.00	\$0.00	\$54,113.53
CASH ON HAND	\$500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$500.00
Grand Total:	\$9,955,100.77	\$1,035,926.30	\$2,031,958.89	\$869,121.14	\$1,690,363.61	\$0.00	\$10,296,695.96

MONTHLY NET INCOME TAX COLLECTION COMPARISON 2025-2026

MONTH RECEIVED	CCA				STATE OF OHIO				ATTORNEY GENERAL			
	2025	2026	DIFFERENCE	%	2025	2026	DIFFERENCE	%	2025	2026	DIFFERENCE	%
JANUARY	\$102,854.21	\$185,031.89	\$158,199.65	11.17%	\$0.00	\$0.00	\$0.00	0.00%	\$179.99	\$27.00	\$(152.99)	-85.99%
FEBRUARY	\$209,852.97	\$251,982.16	\$44,127.19	20.79%	\$4,617.09	\$3.33	\$(4,613.76)	-99.93%	\$1,242.96	\$(660.00)	\$(1,902.96)	-153.99%
MARCH												
APRIL												
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
TOTALS	\$72,317.20	\$41,994.65	\$58,676.85	15.08%	\$4,617.39	2.31	\$(4,615.08)	-99.99%	\$7,700.95	\$7,085.36	\$(615.59)	-81.20%

State of Ohio collections are only business net profits from those that opt in to file with the state, meaning that private tax is included in CCA collections.

COMBINED TOTAL NET COLLECTIONS 2026 **\$433,673.95**

Motion to accept Finance Report: 1st: Eggleston 2nd: Bahun YES: Grow, Wright, Eggleston, Lindsey, Bahun NAY: 0 ABSENT: Cook, Shamy **Accepted 5-0-2**

MAYOR'S COURT REPORT FOR FEBRUARY 2026

Total Citations: 18 (12 Other, 6 Traffic)
 Last Year: 9 (0 Traffic)

FUND RECEIVED	CURRENT MONTH	YEAR-TO-DATE
Fines	\$ 1,713.00	\$ 3,238.50
Court Cost	\$ 1,482.00	\$ 2,572.00
Fines Court County Municipal (transfer Cases)	\$ -	\$ -
Total Fees Paid (LF, Bounded Cks, BW)	\$ -	\$ 401.50
Other (Bond Forfeiture)	\$ -	\$ -
Misc Fees Paid (last Time)	\$ -	\$ -
Bonds Collected	\$ -	\$ -
Restoration	\$ -	\$ -
SB 17 Incident driver interlock & alcohol	\$ -	\$ -
TOTAL FUNDS RECEIVED	\$ 3,175.00	\$ 6,513.00

FUNDS DISBURSED	CURRENT MONTH	YEAR-TO-DATE
Victims of Crime	\$ 63.00	\$ 153.00
Child Safety/Seat Belts	\$ -	\$ -
Indigent Defense Support Fund	\$ 180.00	\$ 445.00
Drug Law Enforcement Fund	\$ 21.00	\$ 45.50
Engagement	\$ -	\$ -
State Bond Purchase (low as of 2019)	\$ -	\$ -
TOTAL REMITTED TO STATE	\$ 264.00	\$ 643.50
Indigent Drivers Alcohol Treatment (Springfield)	\$ 9.00	\$ 19.50
Remitted to Computer Fund (Clark)	\$ 180.00	\$ 280.00
Remitted to Computer Fund (County)	\$ 54.00	\$ 84.00
Remitted to Court Security Fund	\$ 180.00	\$ 280.00
Remitted to Facility Fee	\$ 90.00	\$ 140.00
Remitted to City GP - Fines	\$ 1,713.00	\$ 3,528.50
Remitted to City GP - Court Court/Misc	\$ 690.00	\$ 1,200.00
Remitted to City - All Expenses	\$ -	\$ -
Remitted to City - Enforcement & Education	\$ -	\$ -
Remitted to City - Drug Analysis	\$ -	\$ -
SB 17 Incident Driver Interlock & Alcohol	\$ -	\$ -
TOTAL REMITTED TO CITY	\$ 2,902.00	\$ 5,869.50
Capital Recovery	\$ -	\$ -
Restoration	\$ -	\$ -
Bonds Forfeiture	\$ -	\$ -
TOTAL DISBURSED	\$ 3,175.00	\$ 6,513.00

Prepared & Submitted By:
 Kately Thome, Clerk of Court

Motion to accept Mayors Court Report: 1st: Eggleston 2nd: Bahun YES: Grow, Wright, Eggleston, Lindsey, Bahun NAY: 0 ABSENT: Cook, Shamy **Accepted 5-0-2**

Mr. Hall began reviewing the City Manager's report:

- Mr. Hall expressed dedication and appreciation to Mrs. Harris, Mr. Kitko, and the financial team.
- Presbyterian Church update: Closing documents have been signed today, once we close will need to start discussing next steps. Will be meeting with the architect for additional discussions for drawings and plans.
- Fire department / Fire levy - 4 perpetual and 1 stand alone renewal set to expire in 2027. Need to discuss details of renewal. Propose a work session to discuss planning for this levy and think strategically. Suggested April 7, 2026.

- Motion to schedule work session for April 7 2026, at 6:00pm. **1st: Eggleston 2nd: Wright YES: Eggleston, Lindsey, Bahun, Grow, Wright NAY: 0 ABSENT: Cook, Shamy Accepted 5-0-2**

9. **Comments from Members of the Public** (Comments less than 5 minutes)

10. **RESOLUTIONS:** (1 - Intro; - 1- Action*)

***A. Resolution 2026-08R (Introduction, Public Hearing, and Action Tonight)**

A RESOLUTION ACCEPTING THE PUBLIC IMPROVEMENTS FOR THE RESERVES AT HONEY CREEK - SECTION ONE AND AUTHORIZING THE RELEASE OF THE PERFORMANCE BOND. **1st: Eggleston 2nd: Wright YES: Eggleston, Lindsey, Bahun, Grow, Wright NAY: 0 ABSENT: Cook, Shamy Accepted 5-0-2**
 ex: Release performance bond due to completion of all cities required infrastructure in section 1.

11. **ORDINANCES:** (0-Intro; – 0-Action*)

12. **Other Business:**

Additional City Business

- Open for Discussion on City Related Business:
 - ◆ Councilwoman Eggleston update on alcohol petition: forms have been sent to liquor control, once back will begin gathering signatures.
 - ◆ Questioned the Founded in 1810 signs from Hensley Park and the status of sign being replaced. Mr. Kitko is working on site plan
 - ◆ Councilwoman Wright questioned the SOHIO project – Mr. Hall explained the group of citizens working on this project, which would be a small spec mock building of station / welcome center. Mr. Hall also discussed the idea of veterans' remembrance bricks. Reminder that this is ODOT owned, Mr. Kitko is working through this and administration plans to discuss some of these projects with the Parks and Recreation board.
 - ◆ Councilman Bahun questioned the well rig at the ballpark and what it is doing. Also, if any more discussion has taken place about using the land behind the development for new wells? Administration plans to discuss this land at an upcoming meeting.
 - ◆ Mayor Lindsey: Discussion of the New Carlisle city limit signage location, Clarified by Mr. Hall
 - ◆ Purple Heart Sign locations – are being worked on, these are to be standalone signs
 - ◆ Upcoming Mayor training by OML (Ohio Municipal League) Motion to approve Mayor Lindsey to attend training: **1st: Wright 2nd: Grow YES: Wright, Eggleston, Lindsey, Bahun, Grow NAY: 0 ABSENT: Cook, Shamy Accepted 5-0-2**
 - ◆ Motion to excuse Councilman Cook **1st: Eggleston 2nd: Grow YES: Wright, Eggleston, Lindsey, Bahun, Grow NAY: 0 ABSENT: Cook, Shamy Accepted 5-0-2**
 - ◆ Motion to excuse Vice Mayor Shamy **1st: Eggleston 2nd: Bahun YES: Grow, Wright, Eggleston, Lindsey, Bahun NAY: 0 ABSENT: Cook, Shamy Accepted 5-0-2**

13. **Executive Session:**

14. **Return to Regular Session:**

15. **Adjournment: 1st Eggleston 2nd: Wright at 6:32pm YES: Eggleston, Lindsey, Bahun, Grow, Wright NAY: 0 ABSENT: Shamy, Cook Accepted 5-0-2**

Mayor William R. Lindsey

Clerk of Council Christine Stapleton

City Manager Report

April 6, 2026

A. DEPARTMENTAL REPORTS

- The Following Departmental Reports will be given at the next City Council meeting that will be held on Monday, April 20, 2026; Finance, Public Service, Fire/EMS, Police, Planning & Zoning, and Mayor's Court Report.

B. INFORMATIONAL ITEMS

- Discussion Topics
 - USS Update
 - Easter Weekend Update
 - Renewal Class C and D Liquor Permit Objection Notice

Attachment Summary:

Motion summary:



March 10, 2026

NEW CARLISLE CITY COUNCIL
ATTN CLERK
331 S CHURCH ST
PO BOX 419
NEW CARLISLE, OH 45344-0419

NOTICE TO LEGISLATIVE AUTHORITIES
Objections to Renewal of a Retail Liquor Permit

Dear Clerk of Legislative Authority:

All Class C and D retail permits that sell alcoholic beverages in your political subdivision will expire on **June 1, 2026**. Every retail permit holder must timely file an online renewal application with the Division to maintain their permit privileges and ability to sell alcoholic beverages.

Ohio Revised Code Section 4303.271(B) provides the legislative authority with the right to object to the renewal of a retail permit and to request a hearing. This is your only opportunity to object to the renewal of problematic liquor permit premises in your community.

To register a valid objection with the Division of Liquor Control and request a hearing, the legislative authority **MUST** pass a resolution that specifies the problems at the liquor permit premises and the legal grounds for the objection as set forth in Ohio Revised Code Section 4303.292(A). We suggest that a separate resolution be passed for each permit premises. The Chief Legal Officer of your political subdivision **MUST** submit a statement with the resolution that, in their opinion, the objection is based on substantial legal grounds within the meaning and intent of Ohio Revised Code Section 4303.29(A).

The resolution and Chief Legal Officer's statement must be emailed to liquorlegal@com.ohio.gov or mailed to the Division of Liquor Control, Attn: Legal Section, 6606 Tussing Road, P.O. Box 4005, Reynoldsburg, Ohio 43068-9005 and postmarked no later than May 4, 2026.

You can find retail permit holders within your jurisdiction by going to com.ohio.gov/liquorinfo and selecting the "All Permits" tab. Use the search slicers to select the "issued, issued-pending transfer" status, the classes (C/D), and your taxing district number in the report. You can also contact your local law enforcement agency in case it has any information that can help you decide whether to object and request a hearing. For more information on other ways to deal with problem establishments, including a copy of this letter, go to com.ohio.gov/govhelp.

If you decide not to object to any permit premises within your jurisdiction, then no response is needed. The Division will process non-objected to renewal applications as appropriate.

If you have questions, please contact the Legal Section at liquorlegal@com.ohio.gov. For more information, sign up for our emails at com.ohio.gov/stayinformed.

DOLC Licensing and Legal Sections

CITY OF NEW CARLISLE, OHIO

ORDINANCE NO. 2026-__08__

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED \$200,000 GENERAL OBLIGATION BONDS, SERIES 2026 BY THE CITY OF NEW CARLISLE, OHIO, FOR THE PURPOSE OF PAYING THE COST OF PURCHASING A NEW MEDIC UNIT AND ALL NECESSARY APPURTENANCES THERETO.

WHEREAS, the City of New Carlisle, Ohio (the “City”) has determined the necessity of purchasing a new medic unit and all necessary appurtenances thereto, as authorized by Chapter 133 of the Ohio Revised Code (collectively, the “Project”); and

WHEREAS, the fiscal officer of the City has heretofore estimated that the life of the improvements constituting the Project is at least five (5) years, and certified that the maximum maturity of the bonds is ten (10) years; and

WHEREAS, this council anticipates that debt service on such bonds will be paid from the general revenues of the City (the “Revenues”)

NOW, THEREFORE, the City of New Carlisle (hereinafter called the “City”) hereby ordains:

SECTION 1. That it is hereby declared necessary to issue bonds of the City in the principal amount of not to exceed \$200,000 (the “Bonds”), for the purpose of paying part of the costs of the Project and paying “financing costs,” as defined in Section 133.01 of the Ohio Revised Code, related to the issuance of the Bonds, under authority of and pursuant to the general laws of the State of Ohio, particularly Chapter 133 of the Ohio Revised Code (the “Act”). It is hereby determined that notes shall not be issued in anticipation of the Bonds.

SECTION 2. That the Bonds shall (i) be issued in a principal amount not to exceed the amount set forth above, for the purpose aforesaid, (ii) be dated, numbered, and of denominations, provided that each Bond shall be of a single maturity, (iii) mature or be subject to mandatory sinking fund redemption on dates and in amounts, provided that the total principal and interest payments on the Bonds in any fiscal year in which principal is payable (whether due to maturity or mandatory sinking fund redemption) shall be not more than three times the amount of such payments in any other fiscal year, and provided further that the final maturity of the Bonds shall be not later than December 1, 2036, and (iv) bear interest at a rate or rates payable semiannually,

annually, or otherwise as set forth in the hereinafter defined Certificate of Award, provided that the net interest cost payable by the City over the life of the Bonds shall not exceed seven percent (7%) per annum, all as determined by the mayor, city manager, and/or finance director, acting alone or together, without further action of this council in a certificate of award related to the Bonds (the "Certificate of Award"), which determinations shall be conclusive.

The Bonds shall be subject to redemption prior to maturity at the option of the City upon such terms, at such times, if any, and at such price or prices (but in any case, not greater than 104% of the principal amount of the Bonds to be redeemed plus accrued interest to the redemption date), as may be determined by the mayor, city manager, and/or finance director, acting alone or together, in the Certificate of Award without further action of this council.

The Bonds shall be designated "Medic Unit Acquisition Bonds, Series 2026" or as otherwise provided in the Certificate of Award.

It is hereby determined by the council that the issuance of the Bonds upon the terms described herein, including without limitation the redemption provisions specified above, are in the best interests of the City.

SECTION 3. That the Bonds shall express upon their faces the purpose for which they are issued and that they are issued pursuant to the Act and this ordinance. The Bonds shall be in fully registered form without coupons, shall bear the signatures of the mayor, city manager, and finance director, provided that any or all such signatures may be facsimile signatures, and shall bear the manual authenticating signature of the finance director or an authorized representative of a bank, trust company, or other financial institution designated to serve as the paying agent, registrar and transfer agent (the "Paying Agent and Registrar") for the Bonds, as determined in the Certificate of Award. The principal and interest on each Bond (the "Bond Service Charges") shall be payable by the Paying Agent and Registrar to the registered holder thereof, by check or draft mailed by the Paying Agent and Registrar to such holder's address as it appears on the registration records, on the record date (June 15 for July 1 payment dates and December 15 for January 1 payment dates, or as otherwise set forth in the Certificate of Award), without deduction for exchange, collection or service charges. Upon the final payment of such Bond, the then registered holder of such bond shall mark such Bond as paid and return the cancelled Bond to the Paying Agent and Registrar.

The Bonds shall be transferable by the registered holder thereof in person or by his attorney duly authorized in writing at the principal office of the Paying Agent and Registrar upon presentation and surrender thereof to the Paying Agent and Registrar. The City and the Paying Agent and Registrar shall not be required to transfer any Bond during the 15-day period preceding any interest payment date, and no such transfer shall be effective until entered upon the registration records maintained by the Paying Agent and Registrar. Upon such transfer, a new Bond or Bonds of authorized denominations of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange therefor.

The City and the Paying Agent and Registrar may deem and treat the registered holders of the Bonds as the absolute owners thereof for all purposes, and neither the City nor the Paying Agent and Registrar shall be affected by any notice to the contrary

SECTION 4. That the Bonds shall be the full general obligations of the City and for the payment of the Bond Service Charges, the full faith, credit and revenue of the City are hereby irrevocably pledged. Any excess fund resulting from the issuance of the Bonds shall, to the extent necessary, be used only for the retirement of the Bonds at maturity or upon earlier redemption, together with interest thereon and is hereby pledged for such purpose.

For the purpose of providing the necessary funds to pay the Bond Service Charges promptly when and as the same falls due and also to provide a fund sufficient to discharge the Bonds at maturity or upon mandatory sinking fund redemption, there shall be and is hereby levied on all the taxable property in the City within applicable limitations, in addition to all other taxes, a direct tax annually during the period the Bonds are to run which tax shall not be less than the interest and sinking fund tax required by Article XII, Section 11 of the Constitution of Ohio; provided, that in each year to the extent that the Revenues or other moneys are available for the payment of the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of the Revenues or other moneys so available and appropriated.

Said tax shall be and is hereby ordered computed, certified, levied and extended upon the tax duplicate and collected by the same officers, in the same manner and at the same time that taxes for general purposes for each of said years are certified, levied, extended or collected. Said tax shall be placed before and in preference to all other items and for the full amount thereof. The Revenues to be applied to Bond Service Charges and the funds derived from said tax levies hereby required shall be placed in a separate and distinct fund, which, together with all interest collected on the same, shall be irrevocably pledged for the payment of the Bond Service Charges when and as the same shall fall due provided, that in each year to the extent that the Revenues or moneys from other sources are available for the payment of debt service on the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of the Revenues or such moneys so available and appropriated.

SECTION 5. That the Bonds shall be sold by the mayor, city manager, and/or finance director, acting alone or together, without further action of this council to a purchaser or purchasers (the "Purchaser"), at not less than 97% of the principal amount thereof, plus accrued interest to the date of delivery, as set forth in the Certificate of Award, in accordance with the offer to purchase the Bonds made by the Purchaser which the mayor, city manager, and/or finance director is authorized to accept on behalf of the City and without further action of this council.

The proceeds from the sale of the Bonds, except as any premium and accrued interest received, shall be deposited in one or more appropriate funds and used for the purpose aforesaid and for no other purpose, which may include any "financing costs" related to the Bonds, as defined in Section 133.01 of the Ohio Revised Code, and for which purpose such proceeds are hereby appropriated. Any premium and accrued interest received from such sale shall be either used to pay such "financing costs" or be transferred to the bond retirement fund to be applied to the payment of the principal and interest of the Bonds in the manner provided by law. The mayor, city manager, and/or finance director are hereby separately authorized, alone or with others, to engage a placement agent to solicit bids for the purchase of the Bonds from potential purchasers and to assist with the selection of the Purchaser for the Bonds.

Such sale shall be evidenced by the execution of the Certificate of Award by the mayor, city manager, and/or finance director setting forth the terms of such sale, the other matters to be set forth therein referred to in this ordinance, and such other matters as the mayor, city manager, and/or finance director determines are consistent with this ordinance. That the matters contained in the Certificate of Award are consistent with this ordinance shall be conclusively evidenced by the execution of the Certificate of Award by such officer or officers. The Certificate of Award shall be and hereby is incorporated into this ordinance.

The mayor, city manager, finance director, each member of the council, and other appropriate officials of the City, are each hereby separately authorized, without further action of this council, to take any and all actions and to execute such other instruments that may be necessary or appropriate in the opinion of Dinsmore & Shohl LLP, as bond counsel for the Bonds, in order to effect the issuance of the Bonds and the intent of this ordinance. The mayor, city manager, finance director, or other appropriate officer(s) of the City, shall certify a true transcript of all proceedings had with respect to the issuance of the Bonds, along with such information from the records of the City as is necessary to determine the regularity and validity of the issuance of the Bonds.

SECTION 6. That this council hereby covenants that it will restrict the use of the proceeds of the Bonds hereby authorized in such manner and to such extent, if any, as may be necessary after taking into account reasonable expectations at the time the debt is incurred, so that they will not constitute obligations the interest on which is subject to federal income taxation or “arbitrage bonds” under Sections 103(b)(2) and 148 of the Internal Revenue Code of 1986, as amended (the “Code”) and the regulations prescribed thereunder, including any expenditure requirements, investment limitations or rebate requirements. Without limiting the generality of the foregoing, this council represents and covenants that not more than 10% of the improvements financed with the proceeds of the Bonds shall be used directly or indirectly in the trade or business of any person that is not an “exempt person” within the meaning of the Code. The mayor, city manager, finance director, or any other officer having responsibility with respect to the issuance of the Bonds is authorized and directed to give an appropriate certificate on behalf of the City on the date of delivery of the Bonds for inclusion in the transcript of proceedings, setting forth the facts, estimates and circumstances and reasonable expectations pertaining to the use of the proceeds thereof and the provisions of said Sections 103(b)(2) and 148 and regulations thereunder.

The Bonds are hereby designated “qualified tax-exempt obligations” for purposes set forth in Section 265(b)(3) of the Internal Revenue Code of 1986, as amended. The council does not anticipate issuing more than \$10,000,000 of such “qualified tax exempt obligations” during the calendar year in which the Bonds are initially delivered to the Purchaser.

SECTION 7. That the mayor, city manager, and finance director are separately hereby authorized, alone or with others, to execute and deliver an agreement with the Paying Agent and Registrar for its services as paying agent, registrar and transfer agent for the Bonds in such form as such officer or officers may approve, the execution thereof by such officer or officers to be conclusive evidence of such authorization and approval.

SECTION 8. That the City shall, at any and all times, cause to be done all such further acts and things and cause to be executed and delivered all such further instruments as may be

necessary to carry out the purpose of the Bonds and this ordinance. The provisions of this ordinance shall constitute a contract between the City and the holders of any of the Bonds, and after the issuance of the Bonds this ordinance shall not be repealed or amended in any respect which will adversely affect the rights and interest of the Bondholders, nor shall the council pass any law, ordinance or resolution in any way adversely affecting the rights of the Bondholders so long as any Bonds or interest thereon remains unpaid. All of the obligations set forth and covenants made under this ordinance are hereby established as duties specifically enjoined by law and resulting from an office, trust or station upon the council and the various officers of the City within the meaning of Section 2731.01 of the Ohio Revised Code.

SECTION 9. That the law firm of Dinsmore & Shohl LLP be and is hereby retained as bond counsel to the City to prepare the necessary authorization and related closing documents for the issuance, sale and delivery of the Bonds and, if appropriate, rendering its approving legal opinion in connection therewith in accordance with a written agreement with the City which the mayor, city manager, and/or finance director, acting alone or with others, are each hereby separately authorized to execute and deliver on behalf of the City, as may be approved by such officers. The approval of such agreement by such officer or officers, and that the same is not substantially adverse to the City, shall be conclusively evidenced by the execution of such agreement by such officer or officers. Such law firm shall be compensated by the City for the above services in accordance with such written agreement.

SECTION 10. That the clerk of council or the finance director is hereby directed to forward a certified copy of this ordinance to the county auditor of each county in which any part of the City is located.

SECTION 11. That it is found and determined that all formal actions of this council concerning and relating to the adoption of this ordinance were adopted in an open meeting of this council, and that all deliberations of this council and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements including Section 121.22 of the Ohio Revised Code.

SECTION 12. That the clerk of council is hereby directed to cause this ordinance to be published or posted as required by the Charter of the City of New Carlisle, Ohio.

SECTION 13. That this ordinance shall take effect at the earliest time permitted by law.

Passed this _____ day of _____, 2026

William R. Lindsey, Mayor

Christine Stapleton, Clerk of Council

APPROVED AS TO FORM:

Jacob M. Jeffries, Director of Law

_____ Bahun	Y		N
_____ Cook	Y		N
_____ Eggleston	Y		N
_____ Grow	Y		N
_____ Mayor Lindsey	Y		N
_____ Vice Mayor Shamy	Y		N
_____ Wright	Y		N
Totals:		_____	
		Pass	Fail

Introduction and First Reading: 04/06/2026
 Second Reading and Action: 04/20/2026
 Effective Date of Legislation: 05/05/2026

CERTIFICATE OF MEMBERSHIP

The undersigned, Clerk of Council of the City of New Carlisle, County of Clark, Ohio, hereby certifies that the following were the officers and members of council during the period proceedings were taken authorizing the issuance of not to exceed \$200,000 Medic Unit Acquisition Bonds, Series 2026:

(Please Type or Print Names)

Mayor and Member of Council	William R. Lindsey
Vice Mayor and Member of Council	Chris Shamy
City Manager	Donald R. Hall III
Finance Director	Colleen Harris
Member of Council	Ben Bahun
Member of Council	William Cook
Member of Council	Peggy Eggleston
Member of Council	Karriane Grow
Member of Council	Kathy Wright
Clerk of Council	Christine Stapleton
Law Director	Jacob M. Jeffries

Clerk of Council

TRANSCRIPT CERTIFICATE

The undersigned, Clerk of Council of said municipality, hereby certifies that the following is a true and complete transcript of all proceedings relating to the authorization and issuance of the above-identified obligations, and that all such proceedings were held in compliance with the law, including Section 121.22 of the Revised Code of Ohio.

Clerk of Council

CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS

Based upon information provided by the council of the City of New Carlisle, Ohio (herein the “Municipality”), County of Clark, Ohio, the Finance Director, being the fiscal officer of the Municipality within the meaning of Section 133.01 of the Uniform Public Securities Law of the Ohio Revised Code, hereby certifies that the estimated life of the improvements to be acquired with the proceeds of the sale of not to exceed \$200,000 of bonds, for the purpose of paying the cost of purchasing a new medic unit and all necessary appurtenances thereto as authorized by Chapter 133 of the Ohio Revised Code (collectively, the “Project”) is at least five (5) years, and that the estimated useful life of the Project is ten (10) years, and that the maximum maturity of said bonds, calculated in accordance with Section 133.20 of the Uniform Public Securities Law of the Ohio Revised Code, is ten (10) years.

IN WITNESS WHEREOF, I have hereunto set my hand, this 6th day of April, 2026.

Finance Director

CITY OF NEW CARLISLE, OHIO

ORDINANCE NO. 2026-__08__

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED \$200,000 GENERAL OBLIGATION BONDS, SERIES 2026 BY THE CITY OF NEW CARLISLE, OHIO, FOR THE PURPOSE OF PAYING THE COST OF PURCHASING A NEW MEDIC UNIT AND ALL NECESSARY APPURTENANCES THERETO.

WHEREAS, the City of New Carlisle, Ohio (the “City”) has determined the necessity of purchasing a new medic unit and all necessary appurtenances thereto, as authorized by Chapter 133 of the Ohio Revised Code (collectively, the “Project”); and

WHEREAS, the fiscal officer of the City has heretofore estimated that the life of the improvements constituting the Project is at least five (5) years, and certified that the maximum maturity of the bonds is ten (10) years; and

WHEREAS, this council anticipates that debt service on such bonds will be paid from the general revenues of the City (the “Revenues”)

NOW, THEREFORE, the City of New Carlisle (hereinafter called the “City”) hereby ordains:

SECTION 1. That it is hereby declared necessary to issue bonds of the City in the principal amount of not to exceed \$200,000 (the “Bonds”), for the purpose of paying part of the costs of the Project and paying “financing costs,” as defined in Section 133.01 of the Ohio Revised Code, related to the issuance of the Bonds, under authority of and pursuant to the general laws of the State of Ohio, particularly Chapter 133 of the Ohio Revised Code (the “Act”). It is hereby determined that notes shall not be issued in anticipation of the Bonds.

SECTION 2. That the Bonds shall (i) be issued in a principal amount not to exceed the amount set forth above, for the purpose aforesaid, (ii) be dated, numbered, and of denominations, provided that each Bond shall be of a single maturity, (iii) mature or be subject to mandatory sinking fund redemption on dates and in amounts, provided that the total principal and interest payments on the Bonds in any fiscal year in which principal is payable (whether due to maturity or mandatory sinking fund redemption) shall be not more than three times the amount of such payments in any other fiscal year, and provided further that the final maturity of the Bonds shall be not later than December 1, 2036, and (iv) bear interest at a rate or rates payable semiannually,

annually, or otherwise as set forth in the hereinafter defined Certificate of Award, provided that the net interest cost payable by the City over the life of the Bonds shall not exceed seven percent (7%) per annum, all as determined by the mayor, city manager, and/or finance director, acting alone or together, without further action of this council in a certificate of award related to the Bonds (the “Certificate of Award”), which determinations shall be conclusive.

The Bonds shall be subject to redemption prior to maturity at the option of the City upon such terms, at such times, if any, and at such price or prices (but in any case, not greater than 104% of the principal amount of the Bonds to be redeemed plus accrued interest to the redemption date), as may be determined by the mayor, city manager, and/or finance director, acting alone or together, in the Certificate of Award without further action of this council.

The Bonds shall be designated “Medic Unit Acquisition Bonds, Series 2026” or as otherwise provided in the Certificate of Award.

It is hereby determined by the council that the issuance of the Bonds upon the terms described herein, including without limitation the redemption provisions specified above, are in the best interests of the City.

SECTION 3. That the Bonds shall express upon their faces the purpose for which they are issued and that they are issued pursuant to the Act and this ordinance. The Bonds shall be in fully registered form without coupons, shall bear the signatures of the mayor, city manager, and finance director, provided that any or all such signatures may be facsimile signatures, and shall bear the manual authenticating signature of the finance director or an authorized representative of a bank, trust company, or other financial institution designated to serve as the paying agent, registrar and transfer agent (the “Paying Agent and Registrar”) for the Bonds, as determined in the Certificate of Award. The principal and interest on each Bond (the “Bond Service Charges”) shall be payable by the Paying Agent and Registrar to the registered holder thereof, by check or draft mailed by the Paying Agent and Registrar to such holder’s address as it appears on the registration records, on the record date (June 15 for July 1 payment dates and December 15 for January 1 payment dates, or as otherwise set forth in the Certificate of Award), without deduction for exchange, collection or service charges. Upon the final payment of such Bond, the then registered holder of such bond shall mark such Bond as paid and return the cancelled Bond to the Paying Agent and Registrar.

The Bonds shall be transferable by the registered holder thereof in person or by his attorney duly authorized in writing at the principal office of the Paying Agent and Registrar upon presentation and surrender thereof to the Paying Agent and Registrar. The City and the Paying Agent and Registrar shall not be required to transfer any Bond during the 15-day period preceding any interest payment date, and no such transfer shall be effective until entered upon the registration records maintained by the Paying Agent and Registrar. Upon such transfer, a new Bond or Bonds of authorized denominations of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange therefor.

The City and the Paying Agent and Registrar may deem and treat the registered holders of the Bonds as the absolute owners thereof for all purposes, and neither the City nor the Paying Agent and Registrar shall be affected by any notice to the contrary

SECTION 4. That the Bonds shall be the full general obligations of the City and for the payment of the Bond Service Charges, the full faith, credit and revenue of the City are hereby irrevocably pledged. Any excess fund resulting from the issuance of the Bonds shall, to the extent necessary, be used only for the retirement of the Bonds at maturity or upon earlier redemption, together with interest thereon and is hereby pledged for such purpose.

For the purpose of providing the necessary funds to pay the Bond Service Charges promptly when and as the same falls due and also to provide a fund sufficient to discharge the Bonds at maturity or upon mandatory sinking fund redemption, there shall be and is hereby levied on all the taxable property in the City within applicable limitations, in addition to all other taxes, a direct tax annually during the period the Bonds are to run which tax shall not be less than the interest and sinking fund tax required by Article XII, Section 11 of the Constitution of Ohio; provided, that in each year to the extent that the Revenues or other moneys are available for the payment of the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of the Revenues or other moneys so available and appropriated.

Said tax shall be and is hereby ordered computed, certified, levied and extended upon the tax duplicate and collected by the same officers, in the same manner and at the same time that taxes for general purposes for each of said years are certified, levied, extended or collected. Said tax shall be placed before and in preference to all other items and for the full amount thereof. The Revenues to be applied to Bond Service Charges and the funds derived from said tax levies hereby required shall be placed in a separate and distinct fund, which, together with all interest collected on the same, shall be irrevocably pledged for the payment of the Bond Service Charges when and as the same shall fall due provided, that in each year to the extent that the Revenues or moneys from other sources are available for the payment of debt service on the Bonds and are appropriated for such purpose, the amount of such tax shall be reduced by the amount of the Revenues or such moneys so available and appropriated.

SECTION 5. That the Bonds shall be sold by the mayor, city manager, and/or finance director, acting alone or together, without further action of this council to a purchaser or purchasers (the "Purchaser"), at not less than 97% of the principal amount thereof, plus accrued interest to the date of delivery, as set forth in the Certificate of Award, in accordance with the offer to purchase the Bonds made by the Purchaser which the mayor, city manager, and/or finance director is authorized to accept on behalf of the City and without further action of this council.

The proceeds from the sale of the Bonds, except as any premium and accrued interest received, shall be deposited in one or more appropriate funds and used for the purpose aforesaid and for no other purpose, which may include any "financing costs" related to the Bonds, as defined in Section 133.01 of the Ohio Revised Code, and for which purpose such proceeds are hereby appropriated. Any premium and accrued interest received from such sale shall be either used to pay such "financing costs" or be transferred to the bond retirement fund to be applied to the payment of the principal and interest of the Bonds in the manner provided by law. The mayor, city manager, and/or finance director are hereby separately authorized, alone or with others, to engage a placement agent to solicit bids for the purchase of the Bonds from potential purchasers and to assist with the selection of the Purchaser for the Bonds.

Such sale shall be evidenced by the execution of the Certificate of Award by the mayor, city manager, and/or finance director setting forth the terms of such sale, the other matters to be set forth therein referred to in this ordinance, and such other matters as the mayor, city manager, and/or finance director determines are consistent with this ordinance. That the matters contained in the Certificate of Award are consistent with this ordinance shall be conclusively evidenced by the execution of the Certificate of Award by such officer or officers. The Certificate of Award shall be and hereby is incorporated into this ordinance.

The mayor, city manager, finance director, each member of the council, and other appropriate officials of the City, are each hereby separately authorized, without further action of this council, to take any and all actions and to execute such other instruments that may be necessary or appropriate in the opinion of Dinsmore & Shohl LLP, as bond counsel for the Bonds, in order to effect the issuance of the Bonds and the intent of this ordinance. The mayor, city manager, finance director, or other appropriate officer(s) of the City, shall certify a true transcript of all proceedings had with respect to the issuance of the Bonds, along with such information from the records of the City as is necessary to determine the regularity and validity of the issuance of the Bonds.

SECTION 6. That this council hereby covenants that it will restrict the use of the proceeds of the Bonds hereby authorized in such manner and to such extent, if any, as may be necessary after taking into account reasonable expectations at the time the debt is incurred, so that they will not constitute obligations the interest on which is subject to federal income taxation or “arbitrage bonds” under Sections 103(b)(2) and 148 of the Internal Revenue Code of 1986, as amended (the “Code”) and the regulations prescribed thereunder, including any expenditure requirements, investment limitations or rebate requirements. Without limiting the generally of the foregoing, this council represents and covenants that not more than 10% of the improvements financed with the proceeds of the Bonds shall be used directly or indirectly in the trade or business of any person that is not an “exempt person” within the meaning of the Code. The mayor, city manager, finance director, or any other officer having responsibility with respect to the issuance of the Bonds is authorized and directed to give an appropriate certificate on behalf of the City on the date of delivery of the Bonds for inclusion in the transcript of proceedings, setting forth the facts, estimates and circumstances and reasonable expectations pertaining to the use of the proceeds thereof and the provisions of said Sections 103(b)(2) and 148 and regulations thereunder.

The Bonds are hereby designated “qualified tax-exempt obligations” for purposes set forth in Section 265(b)(3) of the Internal Revenue Code of 1986, as amended. The council does not anticipate issuing more than \$10,000,000 of such “qualified tax exempt obligations” during the calendar year in which the Bonds are initially delivered to the Purchaser.

SECTION 7. That the mayor, city manager, and finance director are separately hereby authorized, alone or with others, to execute and deliver an agreement with the Paying Agent and Registrar for its services as paying agent, registrar and transfer agent for the Bonds in such form as such officer or officers may approve, the execution thereof by such officer or officers to be conclusive evidence of such authorization and approval.

SECTION 8. That the City shall, at any and all times, cause to be done all such further acts and things and cause to be executed and delivered all such further instruments as may be necessary to carry out the purpose of the Bonds and this ordinance. The provisions of this ordinance shall constitute a contract between the City and the holders of any of the Bonds, and after the issuance of the Bonds this ordinance shall not be repealed or amended in any respect which will adversely affect the rights and interest of the Bondholders, nor shall the council pass any law, ordinance or resolution in any way adversely affecting the rights of the Bondholders so long as any Bonds or interest thereon remains unpaid. All of the obligations set forth and covenants made under this ordinance are hereby established as duties specifically enjoined by law and resulting from an office, trust or station upon the council and the various officers of the City within the meaning of Section 2731.01 of the Ohio Revised Code.

SECTION 9. That the law firm of Dinsmore & Shohl LLP be and is hereby retained as bond counsel to the City to prepare the necessary authorization and related closing documents for the issuance, sale and delivery of the Bonds and, if appropriate, rendering its approving legal opinion in connection therewith in accordance with a written agreement with the City which the mayor, city manager, and/or finance director, acting alone or with others, are each hereby separately authorized to execute and deliver on behalf of the City, as may be approved by such officers. The approval of such agreement by such officer or officers, and that the same is not substantially adverse to the City, shall be conclusively evidenced by the execution of such agreement by such officer or officers. Such law firm shall be compensated by the City for the above services in accordance with such written agreement.

SECTION 10. That the clerk of council or the finance director is hereby directed to forward a certified copy of this ordinance to the county auditor of each county in which any part of the City is located.

SECTION 11. That it is found and determined that all formal actions of this council concerning and relating to the adoption of this ordinance were adopted in an open meeting of this council, and that all deliberations of this council and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements including Section 121.22 of the Ohio Revised Code.

SECTION 12. That the clerk of council is hereby directed to cause this ordinance to be published or posted as required by the Charter of the City of New Carlisle, Ohio.

SECTION 13. That this ordinance shall take effect at the earliest time permitted by law.

Passed this _____ day of _____, 2026

William R. Lindsey, Mayor

Christine Stapleton, Clerk of Council

APPROVED AS TO FORM:

Jacob M. Jeffries, Director of Law

_____ Bahun	Y		N
_____ Cook	Y		N
_____ Eggleston	Y		N
_____ Grow	Y		N
_____ Mayor Lindsey	Y		N
_____ Vice Mayor Shamy	Y		N
_____ Wright	Y		N
Totals:		_____	
		Pass	Fail

Introduction and First Reading: 04/06/2026
 Second Reading and Action: 04/20/2026
 Effective Date of Legislation: 05/05/2026

67844209

CERTIFICATE

The undersigned hereby certifies that the foregoing is a true and correct copy of Ordinance No. _____.

Clerk of Council

CERTIFICATE

The undersigned hereby certifies that a copy of the foregoing ordinance was certified this day to the county auditor of Clark County, Ohio.

Finance Director

Dated: _____, 2026

RECEIPT

The undersigned hereby acknowledges receipt of a certified copy of the foregoing ordinance.

County Auditor

Dated: _____, 2026

67844209

EXTRACT FROM MINUTES OF MEETING

[FIRST MEETING]

The council of the City of New Carlisle, Ohio, met in _____ session at _____ p.m. on April 6, 2026, at _____, New Carlisle, Ohio with the following members present:

Absent:

OTHER BUSINESS

There was presented and read to council Ordinance No. 2026-08, entitled:

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED \$200,000 GENERAL OBLIGATION BONDS, SERIES 2026 BY THE CITY OF NEW CARLISLE, OHIO, FOR THE PURPOSE OF PAYING THE COST OF PURCHASING A NEW MEDIC UNIT AND ALL NECESSARY APPURTENANCES THERETO.

OTHER BUSINESS

Meeting Adjourned.

[SECOND MEETING]

The council of the City of New Carlisle, Ohio, met in _____ session at _____ p.m. on April 20, 2026, at _____, New Carlisle, Ohio with the following members present:

Absent:

OTHER BUSINESS

There was presented and read to council Ordinance No. _____, entitled:

AN ORDINANCE PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED \$200,000 GENERAL OBLIGATION BONDS, SERIES 2026 BY THE CITY OF NEW CARLISLE, OHIO, FOR THE PURPOSE OF PAYING THE COST OF PURCHASING A NEW MEDIC UNIT AND ALL NECESSARY APPURTENANCES THERETO.

_____ moved that Ordinance No. 2026-08 be passed.

_____ seconded the Motion and, the roll being called upon the question,

the vote resulted as follows:

AYES:

NAYS:

The Ordinance was declared passed _____, 2026.

OTHER BUSINESS

CERTIFICATE

The undersigned, clerk of council, hereby certifies that the foregoing is a true and correct extract from the minutes of meetings of the council of said city, held on April 6, 2026 and April 20, 2026 to the extent pertinent to consideration and adoption of the above-entitled legislation.

Clerk of Council

67844209

CERTIFICATE OF PUBLICATION OF ORDINANCE

I, the undersigned Clerk of Council, of the City of New Carlisle, Ohio (the “City”) hereby certify that Ordinance No. _____, passed by the City Council on April 20, 2026, was published in accordance with the provisions set forth in the Charter of the City under Section 4.14.

Clerk of Council

Dated: _____, 2026

67844209



March 26, 2026

VIA EMAIL (dhall@newcarlisleohio.gov)

City of New Carlisle, Ohio
331 S. Church Street
P.O. Box 419
New Carlisle, Ohio 45344
Attn: Donald R. Hall III, City Manager

Re: Not to Exceed \$200,000 Medic Unit Acquisition Bonds, Series 2026 to be Issued
by the City of New Carlisle, Ohio

Ladies and Gentlemen:

You have asked us to act as Bond Counsel with respect to the issuance of the above-captioned bonds (the “Bonds”) by the City of New Carlisle, Ohio (the “Issuer”) and to undertake this engagement pursuant to the terms of this letter. Proceeds of the Obligations are expected to be used to for the purpose of purchasing a new medic unit and all necessary appurtenances thereto, which will be secured by the full faith and credit of the Issuer. We further understand that the Obligations will be purchased by The Park National Bank (the “Purchaser”). This letter will describe our services, responsibilities and fees.

Scope of Engagement and Duties to Be Performed

As Bond Counsel, one of our chief functions is to render an objective legal opinion with respect to the authorization and issuance of the Bonds. Assuming that no legal impediments to the issuance of the Bonds become apparent, we would contemplate furnishing to the Purchaser our approving legal opinion (“Bond Opinion”) as to the validity and binding effect of the Bonds, the source of payment and security for the Bonds and the exclusion of the interest on the Bonds from gross income for Federal and Ohio income tax purposes, which opinion will be executed and delivered by us in written form on the date the Bonds are exchanged for their purchase price (the “Closing”). Upon delivery of the opinion with respect to the original issuance of the Bonds, our responsibilities as Bond Counsel will be concluded with respect to the Bonds.

The Bond Opinion will be based on facts and law existing as of its date. In rendering our Bond Opinion, we will rely upon the certified proceedings and other certifications of public officials of the Issuer and other persons furnished to us without undertaking to verify the same by independent investigation, and we will assume continuing compliance by the Issuer with applicable laws relating to the Bonds. During the course of this engagement, we will rely on the Issuer to provide us with complete, accurate and timely information on all developments pertaining to any aspect of the Bonds, their security or the project to be financed thereby. We understand that

we will have full and timely cooperation of members of the Issuer's administrative staff and officials, as well as other appropriate public officials and their employees in this regard. In rendering our Bond Opinion, we may also expressly rely upon counsel to other parties to the transaction as to certain matters where appropriate.

In addition to rendering our Bond Opinion upon the issuance of the Bonds, we expect to perform the following duties:

- (a) Provide advice as Bond Counsel throughout the entire process of identifying, developing and issuing the Bonds, including but not limited to providing legal analysis of various financing options.
- (b) Draft or review the basic legal documents required for authorization, securing, issuance and sale of the Bonds; these include the Bond legislation to be adopted by the commission of the Issuer and all related Issuer proceedings and resolutions or ordinances which might be required.
- (c) Prepare or furnish the incidental closing papers (excepting those customarily prepared or furnished by the Purchaser or its counsel), including various certificates to be signed by the Issuer.
- (d) Review legal issues relating to the structure of the Bond issue.
- (e) Assist the Issuer, upon request, in seeking from other governmental authorities such approvals, permissions and exemptions as we determine are necessary or appropriate in connection with the authorization, issuance and delivery of the Bonds, except that we will not be responsible for any required Blue Sky filings.
- (f) Assure the Issuer's compliance with applicable Federal, state and local laws and regulations in issuing the Bonds.
- (g) Be available for meetings with Issuer officials, rating agency meetings, working group meetings and document sessions, as well as telephone consultations.
- (h) Assuming no legal impediments to the issuance of the Bonds become apparent, issue the Bond Opinion containing appropriate validity and tax exemption opinions in connection with the sale of the Bonds to the Purchaser.

In that regard, we have already prepared an authorizing ordinance and related initial proceedings, reviewed certain documents, and engaged in various telephone conversations and email exchanges in connection with the proposed Bond issue.

As Bond Counsel, we do not assume responsibility for negotiating the terms and conditions of the Bond issue. Instead, we will endeavor to confine ourselves to documenting the economic

and other understandings the Issuer will have reached with the Purchaser and the other participants in the financing, and will draw upon our accumulated knowledge as to what is acceptable or customary for similar securities and will advise the Issuer and the other participants in the financing as to the legality of suggested terms and provisions as the documentation proceeds.

The scope of our services as Bond Counsel in this engagement is limited to those services expressly set forth above. Among other things, our duties as Bond Counsel do not include:

- (a) Except as described herein, assisting in the preparation or review of any official statement or any other disclosure document with respect to the Bonds, or performing an independent investigation to determine the accuracy, completeness or sufficiency of any such document or rendering advice or giving an opinion that the official statement or other disclosure document does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements contained therein, in light of the circumstances under which they were made, not misleading.
- (b) Preparing requests for tax rulings from the Internal Revenue Service, or no action letters from the Securities and Exchange Commission.
- (c) Preparing Blue Sky or investment surveys with respect to the Bonds.
- (d) Drafting State constitutional or legislative amendments.
- (e) Pursuing test cases or other litigation, such as validation proceedings.
- (f) Making an investigation or expressing any view as to the creditworthiness of the Issuer.
- (g) Except as described above, assisting in the preparation of, or opining on, any continuing disclosure undertaking pertaining to the Bonds or, after Closing, providing advice concerning any actions necessary to assure compliance with any continuing disclosure undertaking.
- (h) Representing the Issuer in Internal Revenue Service examinations or inquiries, or Securities and Exchange Commission investigations.
- (i) After Closing, providing continuing advice to the Issuer or any other party concerning any actions necessary to assure that interest paid on the Bonds will continue to be excludable from gross income for federal income tax purposes (e.g., our engagement as described in this letter does not include rebate calculations for the Bonds), unless separately engaged by the Issuer.

- (j) After Closing, any obligation to review facts or revise language of the Bond Opinion based on information obtained after Closing unless separately engaged by the Issuer.
- (k) Any legal work not directly related to the issuance of the Bonds, such as engineering and construction contract review, negotiation and compliance, litigation and real estate matters, which are customarily provided by the Issuer's Solicitor or other local counsel.
- (l) Addressing any other matter not specifically set forth above that is not required to render our Bond Opinion.

Although we ordinarily draft suggested forms for customary closing papers for the Bonds, we do not assume responsibility for verifying the truth or completeness of facts certified as true and complete by others, nor, except as necessary to our opinion, do we assume responsibility for examining legal questions on which other participating lawyers are asked to opine. We do not review the financial condition of the Issuer, the feasibility of the project for which the Bonds were issued, or the adequacy of the security provided to the Bondholders.

In our role as Bond Counsel, we will not assume or undertake responsibility for the preparation of an official statement or any other disclosure document with respect to the Bonds, nor are we responsible for performing an independent investigation to determine the accuracy, completeness or sufficiency of any such document. We would expect both the Purchaser and the Issuer to evidence compliance with the current standards for full disclosure by delivery at closing of appropriate certificates and opinions of counsel relating to both the undertakings of the Issuer and the accuracy and completeness of the information included in the official statement, if any. Moreover, if a disclosure document will be adopted or approved by the Issuer, our responsibility, in our role as Bond Counsel, will include the preparation or review of any description or summary therein of: (i) Ohio and federal law pertinent to the validity of the Bonds and the tax treatment of interest paid thereon, (ii) the Bonds, (iii) security for the Bonds, and (iv) our opinion.

We assume that we will have the full cooperation of the Purchaser and appropriate officials of the Issuer and any others necessary to successfully complete this financing, including counsel to the other parties. We cannot, of course, guarantee the timing or outcome of legislative or judicial processes or other actions necessary to complete a financing.

Under present law and regulations, we anticipate that the Bonds will be exempt from registration pursuant to the Securities Act of 1933 and any trust indenture or similar agreement related to the Bonds will be exempt from qualification as an indenture pursuant to the Trust Indenture Act of 1939, both as amended; thus, no filings with the Securities and Exchange Commission will be necessary in connection with the issuance of the Bonds. However, the Bonds may be subject to registration or qualification in certain states. Our Bond Opinion will not make reference to any state law registration or qualification requirements for any jurisdiction in which the Bonds are to be sold, and we will undertake no Blue Sky survey or investment survey with respect to the Bonds in issuing

our Bond Opinion and other opinions which may be required at Closing, except as may be hereafter specifically requested by the Purchaser and agreed to by us.

Compensation and Reimbursement

Based upon (i) our current understanding of the terms, the structure, size and schedule of the financing represented by the Bonds, (ii) the duties we will undertake pursuant to this engagement letter, (iii) the time we anticipate devoting to the financings and (iv) the responsibilities we will assume in connection therewith, we estimate that our total fees as Bond Counsel for the Bonds will not exceed \$5,000.00, to be charged to and paid by the Issuer in accordance with our understanding. Such estimated fee may vary if unusual or unforeseen circumstances arise which require a significant increase in our time or responsibility. If at any time we believe that circumstances require an adjustment of our original fee estimate, we will consult with the Issuer prior to any such adjustment. In addition we will expect to be reimbursed by the Issuer for all out-of-pocket expenses, including travel costs, photocopying, deliveries, long distance telephone charges, fax charges, transcript preparation charges, filing fees, computer-assisted research and other necessary office disbursements. Our fee is normally paid at the Closing, and we customarily do not submit any statement until the Closing. We may submit an additional statement for Issuer charges following the Closing.

Conflicts

As you are aware, our firm represents many political subdivisions, companies and individuals in limited capacities, including various subdivisions that territorially overlap the Issuer. It is possible that during the time that we are representing the Issuer, one or more of our present or future clients will have transactions with the Issuer. It is also possible that we may be asked to represent, in an unrelated matter, one or more of the entities involved in the issuance of the Bonds, including the Purchaser. We do not believe such representation, if it occurs, will adversely affect our ability to represent the Issuer as provided in this engagement letter, either because such matters will not be sufficiently different from the issuance of the Bonds so as to make such representations not adverse to our representation of the Issuer, or because the potential for such adversity is remote or minor and outweighed by the consideration that it is unlikely that advice given to the other client will be relevant to any aspect of the issuance of the Bonds. Execution of this engagement letter will signify the Issuer's consent to our representation of others consistent with the circumstances described in this paragraph.

Miscellaneous

Our willingness to undertake the functions described herein with respect to the Bonds is based upon the facts available to us at this time. We will commence our function with respect to the Bonds after determining that nothing has come to our attention at that time which would lead us to conclude that there are any legal obstacles to delivery of the Bonds. We will proceed with the understanding that should anything come to our attention prior to the issuance of the Bonds, which would, in our opinion, cast doubt upon the legality of transaction, we will not be obligated to render our Bond Opinion.

We understand that until we have been paid any fees for time and expenses owed to us under the terms of this engagement letter, the Issuer will not seek to engage any firm other than Dinsmore & Shohl LLP to serve as Bond Counsel in connection with the issuance of the Bonds.

At the Issuer's request, papers and property furnished by the Issuer for the Bond issue will be returned promptly upon receipt of payment for outstanding fees and client charges relating to that transaction. Our own files, including lawyer work product, pertaining to any particular transaction will be retained by us. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to dispose of any documents or other materials retained by us after the termination of any particular transaction covered by this engagement letter.

Upon execution of this engagement letter, the Issuer will be our client and an attorney-client relationship will exist between us. We assume that all other parties will retain such counsel as they deem necessary and appropriate to represent their interests in the Bond issue. We further assume that all other parties understand that in a transaction covered by this engagement letter we represent only the Issuer, we are not counsel to any other party, and we are not acting as an intermediary among the parties. Our services as Bond Counsel are limited to those contracted for in this engagement letter; the Issuer's execution of this engagement letter will constitute an acknowledgment of those limitations. Our representation of the Issuer will not affect, however, our responsibility to render an objective Bond Opinion.

Unless otherwise agreed, our engagement as bond counsel to the Issuer will end with the delivery of the bond transcript and our approving legal opinion to the Purchaser.

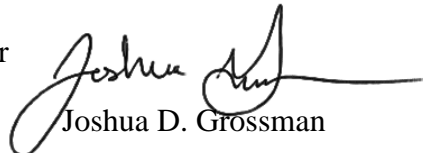
The agreement evidenced by this letter may be terminated by the Issuer at any time.

We look forward to working with you and assisting with the financing of this project. We would be pleased to discuss our firm, this proposal or the proposed financing, at your convenience, and you should feel free to contact the undersigned with respect to such matters.

Sincerely,

DINSMORE & SHOHL LLP

Per


Joshua D. Grossman

JDG/clt

cc: Justin Fletcher (via email justin.fletcher@parknationalbank.com)
Colleen Harris (via email charris@newcarlisleohio.gov)
Jacob M. Jeffries, Esq. (via email jjeffries@newcarlisleohio.gov)

Accepted and Agreed to this ____ day of _____, 2026

CITY OF NEW CARLISLE, OHIO

By: _____

Name: _____

Title: _____

Approved as to form and legality of purpose:

By: _____

Name: Jacob M. Jeffries

Title: Director of Law

FISCAL CERTIFICATE

The undersigned fiscal officer of the City of New Carlisle, Ohio, hereby certifies that the moneys required to meet the obligations of the City during 2026 under the foregoing Agreement have been lawfully appropriated by the City Council of such City for the purposes set forth in the Agreement (specifically, from the proceeds of the Bonds) and are in the treasury of the City or in the process of collection to the credit of the appropriate fund, free from any previous encumbrances. This Certificate is given in compliance with Sections 5705.41 and 5705.44, Ohio Revised Code.

Finance Director

Dated: _____, 2026